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Magnetohydrodynamics

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MHD equations – Summary

$$\begin{split} c \nabla \times B &= 4\pi j , \quad c \nabla \times E = -\frac{\partial B}{\partial t} , \quad \nabla \cdot B = 0 \\ \lambda j &= E + \frac{1}{c} \mathbf{v} \times B , \; \lambda \; \text{electrical resistivity}, \; \; \lambda^{-1} \; \text{electrical conductivity} \\ \rho \frac{\partial \mathbf{v}}{\partial t} + \rho (\mathbf{v} \cdot \nabla) \mathbf{v} &= -\nabla \rho + \frac{1}{c} j \times B + \text{external forces} \\ \frac{\partial \rho}{\partial t} + \nabla \cdot (\rho \mathbf{v}) &= 0 \; , \quad \rho = f(\rho, T) \; , \quad \text{energy equation} \end{split}$$

Basic assumptions:

• $v \ll c$: system stationary on light travel time, no em waves • high electrical conductivity: *E* determined by $\partial B/\partial t$, not by charges σ

 $c\frac{E}{L} \approx \frac{B}{T} \sim \frac{E}{B} \approx \frac{1L}{cT} \approx \frac{v}{c} \ll 1 , E \text{ plays minor role} : \frac{e_{el}}{e_m} \approx \frac{E^2}{B^2} \ll 1$ $\frac{\partial E/\partial t}{c\nabla \times B} \approx \frac{E/T}{cB/L} \approx \frac{E}{Bc} \approx \frac{v^2}{c^2} \ll 1 , \text{ displacement current negligible}$

pre-Maxwell equations Galilei-covariant

same for heuristic Ohm's law, valid for collisional plasma, $j \not\parallel v$ charge density σ given by $\nabla \cdot E = 4\pi\sigma$ Lorentz force $\frac{1}{c} \mathbf{j} \times \mathbf{B} = \frac{1}{4\pi} (\nabla \times \mathbf{B}) \times \mathbf{B} = -\nabla \frac{B^2}{8\pi} + \frac{1}{4\pi} (\mathbf{B} \cdot \nabla) \mathbf{B}$

magnetic pressure, magnetic tension

$$\frac{\partial \rho v_i}{\partial t} = -\frac{\partial P_{ik}}{\partial x_k} + \text{external forces}$$
$$P_{ik} = \rho v_i v_k + \rho \delta_{ik} + \frac{B^2}{8\pi} \delta_{ik} - \frac{1}{4\pi} B_i B_k$$

Reynolds stress, Maxwell's stress

external forces: e.g. gravity ρg , viscous friction $\rho v \nabla^2 v$

equation of state: perfect gas $p = R\rho T$

energy equation : *T* prescribed, adiabacy $\left(\frac{\partial}{\partial t} + \mathbf{v} \cdot \nabla\right) \frac{\rho}{\rho^{\gamma}} = 0$

Various simplifications:

 \boldsymbol{v} given \sim magnetokinematics

 $\mathbf{v} = 0 \curvearrowright$ magnetohydrostatics

 $\partial/dt = 0 \curvearrowright$ stationarity

linearized equations \curvearrowright waves, stability

5. Magnetohydrokinematics

evolution of **B** under influence of given v

5.1 Induction equation

$$\frac{\partial B}{\partial t} = c \nabla \times E = -c \nabla \times \left(\lambda j - \frac{1}{c} \mathbf{v} \times B\right) = -c \nabla \times \left(\frac{\lambda c}{4\pi} \nabla \times B - \frac{1}{c} \mathbf{v} \times B\right)$$
$$= \nabla \times (\mathbf{v} \times B) - \nabla \times \left(\frac{\lambda c^2}{4\pi} \nabla \times B\right) = \nabla \times (\mathbf{v} \times B) - \eta \nabla \times \nabla \times B$$
with $\eta = \frac{\lambda c^2}{4\pi} = \text{const}$ magnetic diffusivity

induction, diffusion

$$\nabla \times (\boldsymbol{\nu} \times \boldsymbol{B}) = -\boldsymbol{B} \, \nabla \cdot \boldsymbol{\nu} + (\boldsymbol{B} \cdot \nabla) \boldsymbol{\nu} - (\boldsymbol{\nu} \cdot \nabla) \boldsymbol{B}$$

expansion/contraction, shear/stretching, advection

5.2 Free Decay



5.3 Alfven theorem

ideal conductor $\eta = 0$: $\frac{\partial B}{\partial t} = \nabla \times (\nabla \times B)$ magnetic flux through floating surface is constant : $\frac{d}{dt} \int_{F} B \cdot dF = 0$

proof:

$$0 = \int \nabla \cdot B dV = \int B \cdot dF = \int_{F} B(t) \cdot dF - \int_{F'} B(t) \cdot dF' - \oint_{C} B(t) \cdot ds \times v dt$$
$$\int_{F'} B(t + dt) \cdot dF' - \int_{F} B(t) \cdot dF = \int_{F} \{B(t + dt) - B(t)\} \cdot dF - \oint_{C} B \cdot ds \times v dt$$
$$= dt \left(\int \frac{\partial B}{\partial t} \cdot dF - \oint_{C} B \cdot ds \times v \right) = dt \left(\int \nabla \times (v \times B) \cdot dF - \oint_{C} B \cdot ds \times v \right)$$
$$= dt \left(\oint_{C} v \times B \cdot ds - \oint_{C} B \cdot ds \times v \right) = 0$$

frozen-in field lines

impression that magnetic field follows flow

but $E = -\mathbf{v} \times \mathbf{B}$ and $\nabla \times E = -c\partial \mathbf{B}/\partial t$



5.4 Walen equation

combine ideal induction equation and continuity equation

$$\frac{d}{dt}\left(\frac{B}{\rho}\right) = \frac{B}{\rho} \cdot \nabla \mathbf{v} , \quad \text{integrated} \quad \frac{B}{\rho} = \frac{B_0}{\rho_0} \cdot \nabla_0 \mathbf{r}$$

5.5 Magnetic Reynolds number

dimensionless variables: length L, velocity v_0 , time L/v_0

$$\frac{\partial \boldsymbol{B}}{\partial t} = \boldsymbol{\nabla} \times (\boldsymbol{v} \times \boldsymbol{B}) - \boldsymbol{R}_m^{-1} \, \boldsymbol{\nabla} \times \boldsymbol{\nabla} \times \boldsymbol{B} \quad \text{with} \quad \boldsymbol{R}_m = \frac{\boldsymbol{v}_0 \boldsymbol{L}}{\boldsymbol{\eta}}$$

as combined parameter

laboratorium: $R_m \ll 1$, cosmos: $R_m \gg 1$ induction for $R_m \gg 1$, diffusion for $R_m \ll 1$, e.g. for small *L* flux expulsion from closed velocity fields



6. MHD equilibria

6.1 Lorentz force

$$\frac{1}{c}\mathbf{j}\times\mathbf{B} = \frac{1}{4\pi}(\nabla\times\mathbf{B})\times\mathbf{B} = -\nabla\frac{B^2}{8\pi} + \frac{1}{4\pi}(B\cdot\nabla)B$$

magnetic pressure

$$\boldsymbol{B} = (0, 0, B(x)) , \quad \frac{1}{4\pi} (\boldsymbol{\nabla} \times \boldsymbol{B}) \times \boldsymbol{B} = -\frac{1}{8\pi} \left(\frac{dB^2}{dx}, 0, 0 \right)$$

magnetic tension

$$\boldsymbol{B} = (B_0, 0, v'_z B_0 dt) \ , \quad \frac{1}{4\pi} (\boldsymbol{\nabla} \times \boldsymbol{B}) \times \boldsymbol{B} = \frac{1}{4\pi} \left(0, 0, v''_z B_0^2 dt \right)$$



6.2 Magnetohydrostatics

$$-\nabla \rho + \frac{1}{4\pi} (\nabla \times B) \times B \ (+\rho g) = 0 , \quad \nabla \cdot B = 0$$

plasma beta $\beta = \frac{\rho}{B^2/8\pi}$

6.2.1 Plasma cylinder

(i) driven by constant current along cylinder

$$\frac{\partial}{\partial z} = \frac{\partial}{\partial \theta} = 0, \quad j_z = \text{const} \quad \frown \quad B_r = B_z = 0$$

$$\frac{\partial}{\partial r} \left(p + \frac{B_\theta^2}{8\pi} \right) + \frac{B_\theta^2}{4\pi r} = 0 \quad \text{and} \quad \frac{1}{r} \frac{\partial}{\partial r} (rB_\theta) = \frac{4\pi}{c} j_z = \text{const}$$

$$B_\theta = \frac{2\pi}{c} j_z r \text{ inside}, \quad B_\theta = \frac{2\pi}{c} j_z \frac{a^2}{r} \text{ outside}, \quad p = p_0 - \frac{\pi j_z^2 r^2}{c^2} \text{ inside}$$

(ii) driven by axial surface current only

$$p_0 = \frac{B_0^2}{8\pi}$$
 on surface $r = a$
 $B_{\theta} = 0$ inside, $B_{\theta} = \frac{C}{r}$ outside

6.2.2 Force-free fields

$$(\nabla \times B) \times B = 0$$
, $\nabla \times B = \mu B$, $0 = \nabla \cdot \mu B = B \cdot \nabla \mu$

 μ constant along field lines

(i) μ = const: cylindrical coordinates, cylind. and axial symmetry

$$-\frac{\partial B_z}{\partial r} = \mu B_\theta , \ \frac{1}{r} \frac{\partial}{\partial r} r B_\theta = \mu B_z \ \curvearrowright \ B_z = B_0 J_0(\mu r) , \ B_\theta = B_0 J_1(\mu r)$$

(ii) $\mu \neq \text{const:}$ magnetic energy density $F(r) = \left(B_{\theta}^2 + B_z^2\right)/8\pi$ as generating function

$$B_{\theta}^{2} = -4\pi r \frac{dF}{dr} , B_{z}^{2} = 8\pi \left(F + \frac{1}{2}r \frac{dF}{dr}\right) \curvearrowright \frac{dF}{dr} \leq 0 , F + \frac{1}{2}r \frac{dF}{dr} \geq 0$$

exercise : $F = \frac{B_{0}^{2}}{8\pi} \frac{1}{a^{2} + r^{2}} \curvearrowright B_{\theta}, B_{z}, \mu$

6.2.3 Magnetohydrostatics of a prominence

cool, dense clouds in solar corona along inversion lines



6.2.4 Flux tubes

 $-\nabla \rho + \frac{1}{4\pi} (\nabla \times B) \times B - \rho g e_z = 0, \quad \nabla \cdot B = 0$ $\rho = R \rho T, \quad \frac{\partial}{\partial y} = 0, \quad B_y = 0$ A = 0 $\boldsymbol{B} = \boldsymbol{\nabla} \times \boldsymbol{A}$, $\boldsymbol{A} = (0, A, 0)$, $\boldsymbol{B}_{x} = -\frac{\partial A}{\partial z}$, $\boldsymbol{B}_{z} = \frac{\partial A}{\partial x}$ $\frac{B_x}{B} = \frac{dx}{dz}$, $dA = \frac{\partial A}{\partial x}dx + \frac{\partial A}{\partial z}dz = 0$, A = const. field lines $\frac{\partial \rho}{\partial x} + \frac{1}{4\pi} \nabla^2 A \frac{\partial A}{\partial x} = 0$ and $\frac{\partial \rho}{\partial z} + \frac{1}{4\pi} \nabla^2 A \frac{\partial A}{\partial z} + \rho g = 0$ $(x, z) \rightarrow (A, z)$ $\left(\frac{\partial \rho}{\partial A}\right)_{z} + \frac{1}{4\pi} \nabla^{2} A = 0 \text{ and } \left(\frac{\partial \rho}{\partial z}\right)_{A} + \rho g = 0$ 2nd eq. hydrostatics along field lines $\sim \rho(A, z) = \rho_0(A) \exp\left\{-\int \frac{g}{RT(A, z)} dz\right\}, \quad \rho(A, z)$ 1st eq. Grad – Shafranov equation for A(x, z)quite difficult, esp. because of boundaries, $p + \frac{B^2}{8\pi} = p_e$

$$\nabla^{2}A = \frac{1}{2} \left(\frac{\partial B^{2}}{\partial A} \right)_{z} - \left(\frac{\partial B_{x}}{\partial z} \right)_{A}, \quad \frac{\partial}{\partial A} \left(p + \frac{B^{2}}{8\pi} \right)_{z} = \frac{1}{4\pi} \left(\frac{\partial B_{x}}{\partial z} \right)_{A}$$
$$p + \frac{B^{2}}{8\pi} = \frac{1}{4\pi} \int \left(\frac{\partial B_{x}}{\partial z} \right)_{A} dA + p_{e}(z)$$
$$\int \left(\frac{\partial B_{x}}{\partial z} \right)_{A} dA = 0 \quad \text{at boundaries}$$

thin flux tubes $\dots = 0$ everywhere

6.2.5 Thin flux tubes



 $r = r(s), \quad s \text{ arc - length}$ $\hat{t} = \frac{\partial r}{\partial s}, \quad \hat{n} = R \frac{\partial \hat{t}}{\partial s}, \quad \hat{b} = \hat{t} \times \hat{n} \quad \text{unit vectors, } R \text{ curvature radius}$ Serret - Frenet for $\tau = 0$: $\frac{\partial \hat{n}}{\partial s} = -R\hat{t}, \quad \frac{\partial \hat{b}}{\partial s} = 0, \quad ' = \frac{\partial}{\partial x}$ $ds = \sqrt{dx^2 + dz^2}, \quad R = \frac{(1 + {z'}^2)^{3/2}}{z''}, \quad e_z \cdot \hat{t} = \frac{z'}{\sqrt{1 + {z'}^2}}, \quad e_z \cdot \hat{n} = \frac{1}{\sqrt{1 + {z'}^2}}$ $p + \frac{B^2}{8\pi} = p_e \text{ lateral pressure balance}$ $-\frac{\partial p_e}{\partial z} - \rho g = 0 \text{ external stratification}$

$$\begin{aligned} -\nabla \rho + \frac{1}{4\pi} (\nabla \times B) \times B - \rho g \theta_z &| \cdot \hat{t}, \cdot \hat{n}, \cdot \hat{b} \\ -\frac{\partial \rho}{\partial s} - \rho g(\theta_z \cdot \hat{t}) = 0 & \frown & -\frac{\partial \rho}{\partial z} - \rho g = 0 \\ -(\rho - \rho_e) g(\theta_z \cdot \hat{n}) + \frac{B^2}{4\pi R} = 0 & \frown & -(\rho - \rho_e) g + \frac{z''}{1 + z'^2} \frac{B^2}{4\pi} = 0 \\ -(\rho - \rho_e) g(\theta_z \cdot \hat{b}) = 0 & \text{tube in plane } \pm \hat{b} \text{ for } \rho \neq \rho_e \\ T(z), T_e(z) \text{ given} \\ \rho(z), \rho_e(z) \text{ from tangential component and external stratification} \\ B^2/8\pi \text{ from lateral pressure balance} \\ 2\frac{z''}{1 + z'^2} = -\frac{g(\rho - \rho_e)}{\rho - \rho_e} = \frac{d/dz(\rho_e - \rho)}{\rho_e - \rho} \text{ from normal component} \\ x \to z \text{ independent variable, } z' = u \text{ dependent variable} \\ z'' = \frac{du}{dx} = \frac{du}{dz} \frac{du}{dz} = u \frac{du}{dz} = \frac{1}{2} \frac{du^2}{z} = \frac{1}{2} \frac{dz'^2}{dz} \\ \frac{dz'^2/dz}{1 + z'^2} = \frac{d}{dz} \log(\rho_e - \rho), \quad \log(1 + z'^2) = \log(\rho_e - \rho) \\ z' = \sqrt{C(\rho_e - \rho) - 1}, \quad z(x) \text{ by quadrature} \end{aligned}$$

6.3 Magnetohydrodynamics of stellar winds

$$\begin{aligned} \frac{\partial}{\partial t} &= \frac{\partial}{\partial \phi} = \frac{\partial}{\partial \theta} = 0 , \quad \mathbf{v}(r) = (v_r, 0, v_{\phi}) , \quad B(r) = (B_r, 0, B_{\phi}) \\ \nabla \cdot (\rho \mathbf{v}) &= 0 \quad & r^2 \rho v_r = \text{const} = 1 \\ \nabla \cdot B &= 0 \quad & r^2 B_r = \text{const} = \Phi \\ \nabla \times (\mathbf{v} \times B) &= 0 \quad & r(v_{\phi} B_r - v_r B_{\phi}) = \text{const} = \Omega \Phi \quad (*) \\ \rho(\mathbf{v} \cdot \nabla \mathbf{v}) &= -\nabla \rho + \frac{1}{4\pi} (\nabla \times B) \times B - \rho g \mathbf{e}_z \\ \phi - \text{component} \quad & rv_{\phi} - \frac{\Phi}{4\pi l} r B_{\phi} = \text{const} = D \quad (**) \\ (*) \text{ and } (**) \quad & rv_{\phi} = \frac{M_A^2 D - \Omega r^2}{M_A^2 - 1} \quad \text{with} \\ M_A^2 &= \frac{4\pi l^2}{\rho \Phi^2} = \frac{v_r^2}{B_r^2 / 8\pi} = \left(\frac{v_r}{v_A}\right)^2 \quad \text{Alfven Mach number} \\ M_A < 1 \text{ at Sun}, \quad M_A > 1 \text{ at Earth} \\ M_A = 1 \text{ at } r = r_A \quad \text{Alfven radius} \quad \sim 10 \dots 20 R_{\circ} \quad & D = r_A^2 \Omega \\ rv_{\phi} &= r_A^2 \Omega \frac{M_A^2 - (r/r_A)^2}{M_A^2 - 1} \quad \rightarrow \quad r_A^2 \Omega \quad \text{for } r \to \infty \end{aligned}$$

$$\frac{B_r}{B_{\phi}} = \frac{M_A^2 - 1}{M_A^2 (r_A^2 - r^2)\Omega} r v_{\phi} < 0 \quad \rightarrow \quad 0 \quad \text{for} \quad r \to \infty$$

angular momentum per unit mass at ∞ : $r_A^2 \Omega$ radial wind under rigid guidance until r_A conservation of angular momentum \sim magnetic braking

$$(M + \Delta M)R^{2}\Omega = (MR^{2} + \Delta Mr_{A}^{2})(\Omega - \Delta \Omega)$$

$$\frac{\Delta \Omega}{\Omega} = \frac{\Delta M}{M} \left(\frac{r_{A}^{2}}{R^{2}} - 1\right) \quad \text{or} \quad \frac{\dot{\Omega}}{\Omega} = \frac{\dot{M}}{M} \left(\frac{r_{A}^{2}}{R^{2}} - 1\right)$$

$$\frac{\pi V_{\varphi}}{\Lambda}$$



7. MHD waves

perturbation of a (static) equilibrium \sim instability, waves instability: complicated configurations now waves: simple equilibrium, e.g. homogenous medium

7.1 Linearisation

 $\boldsymbol{B} = \boldsymbol{B}_0 + \boldsymbol{B}_1(\boldsymbol{x},t) \;,\; \boldsymbol{v} = \boldsymbol{v}_1(\boldsymbol{x},t) \;,\; \boldsymbol{\rho} = \boldsymbol{\rho}_0 + \boldsymbol{\rho}_1(\boldsymbol{x},t) \;,\; \boldsymbol{\rho} = \boldsymbol{\rho}_0 + \boldsymbol{\rho}_1(\boldsymbol{x},t)$

index 0: equilibrium, static, homogenous, satisfies MHD eqs.

 $\boldsymbol{B}_0 = \mathrm{const}, \, \boldsymbol{j}_0 = 0, \, \boldsymbol{v}_0 = 0, \, \rho_0 = \mathrm{const}, \, \rho_0 = \mathrm{const}$

index 1: perturbations \ll equilibrium

adiabatic perturbations $p_1 = c_s^2 \rho_1$ with $c_s^2 = \gamma p_0 / \rho_0 = \text{const}$

c_s adiabatic sound speed

$$\frac{\partial \rho_1}{\partial t} + \rho_0 \nabla \cdot \boldsymbol{v}_1 = 0 , \quad \frac{\partial \boldsymbol{B}_1}{\partial t} = \nabla \times (\boldsymbol{v}_1 \times \boldsymbol{B}_0)$$
$$\rho_0 \frac{\partial \boldsymbol{v}_1}{\partial t} = -\nabla \rho_1 + \frac{1}{4\pi} (\nabla \times \boldsymbol{B}_1) \times \boldsymbol{B}_0$$

elimination of $\rho_{\rm 1},\,\rho_{\rm 1}$ and $\pmb{B}_{\rm 1}$ in favour of $\pmb{v}_{\rm 1}$

$$\frac{\partial^2 \boldsymbol{v}_1}{\partial t^2} = c_s^2 \nabla (\nabla \cdot \boldsymbol{v}_1) + [\nabla \times \{\nabla \times (\boldsymbol{v}_1 \times \boldsymbol{v}_A)\}] \times \boldsymbol{v}_A$$
$$\boldsymbol{v}_A = \boldsymbol{B}_0 / \sqrt{4\pi\rho_0} \text{ Alfvén velocity}$$
linear, homogenous, constant coefficients, $\boldsymbol{v}_1 \sim \exp[i(\boldsymbol{k} \cdot \boldsymbol{x} - \omega t)]$
$$\omega^2 \boldsymbol{v}_1 = (c_s^2 + v_A^2) (\boldsymbol{k} \cdot \boldsymbol{v}_1) \boldsymbol{k} + \boldsymbol{v}_A \cdot \boldsymbol{k} [(\boldsymbol{v}_A \cdot \boldsymbol{k}) \boldsymbol{v}_1 - (\boldsymbol{v}_A \cdot \boldsymbol{v}_1) \boldsymbol{k} - (\boldsymbol{k} \cdot \boldsymbol{v}_1) \boldsymbol{v}_A]$$

7.2 Alfvén waves

$$\mathbf{v}_1 \perp (\mathbf{v}_A, \mathbf{k}) \quad \frown \quad \boldsymbol{\omega} = \mathbf{v}_A \cdot \mathbf{k} = \pm v_A k \cos \theta \quad \text{and} \quad \nabla_{\mathbf{k}} \boldsymbol{\omega} = \mathbf{v}_A$$

transversal, dispersion free, magnetic tension



7.3 Compressional waves

$$\boldsymbol{k} \parallel \boldsymbol{v}_1 \perp \boldsymbol{v}_A \perp \boldsymbol{k} \quad \boldsymbol{\sim} \quad \boldsymbol{\omega}/k = \sqrt{c_s^2 + v_A^2}$$

longitudinal, dispersion free, pressure and magnetic pressure gradient



7.4 Waves inclined to magnetic field

 $\triangleleft (\boldsymbol{v}_A, \boldsymbol{k}) = \boldsymbol{\theta}$

dispersion relation vector equation \sim three scalar equations vanishing secular determinant \sim three ω^2 for each *k* one solution is the Alfvén wave

the other two are the fast and slow magnetoacoustic waves

$$v_{ph}^{2} = \begin{cases} (v_{A}\cos\theta)^{2} \\ \frac{1}{2} \left(c_{s}^{2} + v_{A}^{2}\right) \pm \frac{1}{2} \left[\left(c_{s}^{2} + v_{A}^{2}\right)^{2} - 4c_{s}^{2}v_{A}^{2}\cos^{2}\theta \right]^{1/2} \end{cases}$$

pressure and magnetic restoring forces roughly in phase

 \sim fast waves

roughly out of phase \sim slow waves

displacements of three modes make a triad of orthogonal vectors \sim any disturbance superposition of Alfvén, fast and slow modes



 $u_1 > \max(v_A, v_s)$, $u_2 < \min(v_A, v_s)$

8. MHD stability

8.1 Plasma cylinder with toroidal field outside



 $B_{\text{left}}^2 / 8\pi < p_0 < B_{\text{right}}^2 / 8\pi$ $p_0 < B_{\text{waist}}^2 / 8\pi$

8.2 Plasma cylinder with homog. field outside



8.3 Rayleigh-Taylor instability



8.4 Normal modes analysis

static equilibrium, small adiabatic perturbations

time-dependence of perturbations

formalism similar to waves, but equilibrium spatial-dependent

$$\rho_0 \frac{\partial^2 \mathbf{v}_1}{\partial t^2} = L \mathbf{v}_1 \quad \text{with}$$

$$L \mathbf{v}_1 = \nabla [(\mathbf{v}_1 \cdot \nabla) \rho_0 + \gamma \rho_0 \nabla \cdot \mathbf{v}_1] + \frac{1}{4\pi} (\nabla \times B_0) \times [\nabla \times (\mathbf{v}_1 \times B_0)]$$

$$+ \frac{1}{4\pi} \nabla \times \nabla \times (\mathbf{v}_1 \times B_0) \times B_0 - (\nabla \cdot \rho_0 \mathbf{v}_1) \mathbf{g}$$

real, linear, homogenous, time – independent differential operator $\mathbf{v}_1 = \hat{\mathbf{v}}_1(\mathbf{x}) \exp i\omega t \quad \frown \quad -\rho_0 \omega^2 \hat{\mathbf{v}}_1 = L \hat{\mathbf{v}}_1$ $\omega_I = \Im(\omega)$ determines stability $\omega_I < 0 \frown \mathbf{v}_1$ grows exponentially \frown instability boundary conditions: $\mathbf{v}_1 \cdot \mathbf{n} = 0$, $\mathbf{B} \cdot \mathbf{n} = 0$, $\mathbf{E} \times \mathbf{n} = 0$ or infinite system with $\mathbf{v}_1, \mathbf{B}_1, \dots \to 0$ for $|\mathbf{x}| \to \infty$ operator *L* self-adjoint: $\int u \cdot Lv \, dV = \int v \cdot Lu \, dV$

 \sim eigenvalues ω_k^2 real, no overstability eigenfunctions \mathbf{v}_k orthogonal and complete

 $(\omega_k^2, \mathbf{v}_k)$ normal modes

 $\forall \omega_k^2 \ge 0 \Leftrightarrow$ stability, oscillation or wave

 $\exists \omega_k^2 < 0 \Leftrightarrow$ monotonous instability

lower bound to
$$\omega^2$$
: $-\omega^2 = \frac{\int \mathbf{v}_1 \cdot L \mathbf{v}_1 dV}{\int \rho_0 \mathbf{v}_1^2 dV}$ variational form

find \boldsymbol{v}_1 which maximizes $\int \boldsymbol{v}_1 \cdot \boldsymbol{L} \boldsymbol{v}_1 dV$

example: hydrodynamic Rayleigh-Taylor instability

$$\frac{d}{dz}\left(\rho_0\omega^2\frac{dv_{1z}}{dz}\right) = k^2\left(\rho_0\omega^2 - g\frac{d\rho_0}{dz}\right)v_{1z} \text{ eigenvalue equation}$$
$$-\omega^2 = \int \frac{d\rho_0}{dz}gv_{1z}^2dz \left\{\int \rho_0\left[\frac{1}{k^2}\left(\frac{dv_{1z}}{dz}\right)^2 + v_{1z}^2\right]dz\right\}^{-1} \text{incompressible}$$

if $d\rho_0/dz > 0$ somewhere $\sim \omega^2 < 0 \sim$ instability

compressible Rayleigh-Taylor instability

$$-\omega^{2} = \int \left(\frac{d\rho_{0}}{dz} + \frac{\rho^{2}g}{\gamma\rho_{0}}\right) gv_{1z}^{2} dz \left\{\int \rho_{0} \left[\frac{1}{k^{2}} \left(\frac{dv_{1z}}{dz}\right)^{2} + v_{1z}^{2}\right] dz\right\}^{-1}$$

Schwarzschild's convection criterium

magnetic Rayleigh-Taylor instability, incompressible

$$-\omega^{2} = \int \left\{ \frac{d\rho_{0}}{dz} g v_{1z}^{2} - (\mathbf{k} \cdot \mathbf{B}_{0})^{2} \left[\frac{1}{k^{2}} \left(\frac{dv_{1z}}{dz} \right)^{2} + v_{1z}^{2} \right] \right\} dz$$
$$\left\{ \int \rho_{0} \left[\frac{1}{k^{2}} \left(\frac{dv_{1z}}{dz} \right)^{2} + v_{1z}^{2} \right] dz \right\}^{-1}$$

8.5 Small displacements and energy integral

displacement $\boldsymbol{\xi}$ such that $\boldsymbol{x} = \boldsymbol{x}_0 + \boldsymbol{\xi}$, $\boldsymbol{v}_1(\boldsymbol{x}) = \partial \boldsymbol{\xi} / \partial t|_{\boldsymbol{x}_0} = \boldsymbol{v}_1(\boldsymbol{x}_0)$ $\rho_0 \frac{\partial^2 \boldsymbol{v}_1}{\partial t^2} = L \boldsymbol{v}_1 \quad \frown \quad \rho_0 \frac{\partial^3 \boldsymbol{\xi}}{\partial t^3} = L \frac{\partial \boldsymbol{\xi}}{\partial t} \quad \frown \quad \rho_0 \frac{\partial^2 \boldsymbol{\xi}}{\partial t^2} = L \boldsymbol{\xi}$ multiplication by $\partial \boldsymbol{\xi} / \partial t$ and integration, L self-adjoint:

 $\frac{\partial}{\partial t} \frac{1}{2} \int \rho_0 \left(\frac{\partial \xi}{\partial t} \right)^2 dV = \int \rho_0 \frac{\partial \xi}{\partial t} \cdot \frac{\partial^2 \xi}{\partial t^2} dV = \int \frac{\partial \xi}{\partial t} \cdot L\xi dV = \frac{\partial}{\partial t} \frac{1}{2} \int \xi \cdot L\xi dV$ $\frac{1}{2} \int \rho_0 \left(\frac{\partial \xi}{\partial t} \right)^2 dV = \frac{1}{2} \int \xi \cdot L\xi dV , \quad \delta K = -\delta W$ $\forall \xi : \delta W > 0 \quad c \text{ stability}$ $\exists \xi : \delta W < 0 \quad c \text{ instability}$ $\delta W > 0 \quad \delta W < 0$ $\text{minimization of } \delta W \text{ with respect to all}$

8.6 Energy method

admissible ξ

$$\begin{split} \delta W &= -\frac{1}{2} \int \boldsymbol{\xi} \cdot \left\{ \nabla \left[\boldsymbol{\xi} \cdot \nabla p_0 + \gamma p_0 \nabla \cdot \boldsymbol{\xi} \right] + \frac{1}{4\pi} (\nabla \times B_0) \times \left[\nabla \times (\boldsymbol{\xi} \times B_0) \right] \right. \\ &\quad + \frac{1}{4\pi} \nabla \times \nabla \times (\boldsymbol{\xi} \times B_0) \times B_0 - (\nabla \cdot \rho_0 \boldsymbol{\xi}) \boldsymbol{g} \right\} dV \\ \boldsymbol{a} \cdot \nabla \lambda &= \nabla \cdot (\lambda \boldsymbol{a}) - \lambda \nabla \cdot \boldsymbol{a} , \quad \boldsymbol{a} \cdot (\nabla \times \boldsymbol{b}) = -\nabla \cdot (\boldsymbol{a} \times \boldsymbol{b}) + \boldsymbol{b} \cdot (\nabla \times \boldsymbol{a}) \\ \int \nabla \cdot \boldsymbol{a} dV &= \int \boldsymbol{a} \cdot dF \\ \delta W &= \frac{1}{2} \int \left\{ \left[\boldsymbol{\xi} \cdot \nabla p_0 + \gamma p_0 \nabla \cdot \boldsymbol{\xi} \right] \nabla \cdot \boldsymbol{\xi} - \frac{1}{4\pi} \boldsymbol{\xi} \cdot \left[(\nabla \times B_0) \times (\nabla \times (\boldsymbol{\xi} \times B_0)) \right] \right. \\ &\quad + \frac{1}{4\pi} \left[\nabla \times (\boldsymbol{\xi} \times B_0) \right]^2 + \left(\nabla \cdot \rho \boldsymbol{\xi} \right) \boldsymbol{g} \right\} dV \\ &\quad - \frac{1}{2} \int \left\{ \boldsymbol{\xi} \left[\boldsymbol{\xi} \cdot \nabla p_0 + \gamma p_0 \nabla \cdot \boldsymbol{\xi} \right] + \frac{1}{4\pi} \left[(\boldsymbol{\xi} \times B_0) \times (\nabla \times (\boldsymbol{\xi} \times B_0)) \right] \right\} \cdot dF \end{split}$$

2nd and 4th term of volume integral positive definite → stabilizing acoustic, Alfvén and fast magnetoacoustic waves 1st, 3rd and 5th term: either positive or negative, if negative potentially hydrodynamic and current-driven instabilities surface integral vanishes for rigid boundaries $\xi = 0$ surface integral on plasma-vacuum boundary:

$$-\frac{1}{2}\int \dots dF = -\frac{1}{2}\int (\boldsymbol{\xi} \cdot \boldsymbol{n})^2 \, \boldsymbol{n} \cdot \boldsymbol{\nabla} \left(p_0 + \frac{B_0^2}{8\pi} - \frac{B_{0,\text{vac}}^2}{8\pi} \right) dF$$
$$+ \int_{\text{vac}} \frac{1}{8\pi} \left[\boldsymbol{\nabla} \times (\boldsymbol{\xi} \times \boldsymbol{B}_0) \right]^2 dV$$

stability determined by sign of $n \cdot \nabla(\ldots)$, independent of ξ



concave confinement destabilizing, convex confinem. stabilizing fluting instability

8.7 Stationary equilibrium

$$-\rho_0 \omega^2 \xi + 2\omega i A \xi + B \xi = 0$$

$$-\omega^2 \int \rho_0 \xi^2 dV + 2\omega \int i \xi \cdot A \xi dV + \int \xi \cdot B \xi dV = 0$$

$$-\omega^2 a + 2\omega b + c = 0$$

iA Hermitian, *B* self-adjoint, integrals *a*, *b*, *c* real stability if c > 0 or $b^2 + ac > 0$ potentially overstability